

GENSAUREA

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PRESS RELEASE

MID-PERIOD STABILISATION NOTICE

Milan, 4 August, 2026 – Gens Aurea S.p.A. (the “**Company**”), on the basis of the information disclosed by BNP PARIBAS (“**BNPP**”) acting as stabilisation manager in connection with the listing of ordinary shares by the Company, hereby gives notice that BNPP has undertaken stabilisation activities (as defined under Article 3, paragraph 2, letter d), of the Market Abuse Regulation (EU/596/2014)) in relation to the offering of the securities as set out below.

Financial Instruments:	
Issuer	Gens Aurea S.p.A.
Financial Instrument	Ordinary Shares (ISIN IT0005713232)
Offer Size	10,100,000 ordinary shares excluding the over-allotment option
Stabilisation Manager	BNP PARIBAS

Pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No. 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures, the Company, on the basis of the information disclosed by BNPP, hereby communicates the data relating to the stabilisation activities undertaken.

Execution Date	Lowest Price (Euro)	Highest Price (Euro)	Trading Venue
29/07/2026	9.80	9.85	Euronext Milan
30/07/2026	9.79	9.85	Euronext Milan
31/07/2026	9.60	9.80	Euronext Milan
03/08/2026	9.60	9.80	Euronext Milan
04/08/2026	9.80	9.845	Euronext Milan

This press release is issued also on behalf of BNPP pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

About Gens Aurea

Gens Aurea S.p.A. is a leading European group in the buying and selling of gold and precious metals, with over twenty years' experience in the market and registered with the OAM (*Organismo Agenti e Mediatori*). Owned 89% by investors backed by the pan-European private equity firm DVC Partners (which acquired the company in 2019) and 1% by management, the Group operates in four key areas: gold buying, jewellery, investment gold and buy-back; It operates with a vertically integrated business model, thanks to an ecosystem of 8 brands (OroCash, Luxury Zone, GioiaPura, Alfieri & St.John, OroCaja, Super Efectivo, OuroCaixa, OroCash Invest). With a turnover of more than €830 million, growing at a CAGR of +84% between 2023 and 2025, Adj. EBITDA of €105.2 million and more than 530 physical outlets across 5 countries, the Group handled over 11 tonnes of gold in 2025. [||| 3ljsx2fzwj f3y](#)

About DVC Partners

DVC Partners is a pan-European private equity and special situations firm, specialised in acquiring majority or controlling minority stakes in mid-sized companies facing financial distress, market dislocation, or operational challenges, and works to restructure and grow them. It focuses on middle-market equity investments, with the aim of transforming companies facing difficulties into success stories. From its four offices in Europe — Madrid, Milan, Brussels and Luxembourg — the DVC Partners team brings together experience and financial capacity to inject capital and generate sustainable value for companies. DVC Partners has completed more than 25 transactions aimed at restructuring and growing mid-sized companies in Europe, both organically and inorganically, with more than 50 add-ons. Their operations include corporate carve-outs, financial & operational restructurings and shareholder disputes, always acting with a philosophy of alignment of interests with the managers and employees of its portfolio companies. DVC Partners is an investment partner committed to revitalising companies and protecting their long-term potential.

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This communication is an announcement and is not a prospectus for the purposes of the Prospectus Regulation. A prospectus prepared pursuant to Regulation (EU) 2017/1129 (the "Prospectus Regulation") Commission Delegated Regulation (EU) 2019/980, and the Commission Delegated Regulation (EU) 2019/979 will be published and made available in connection with the Offering. Investors should not subscribe to any securities referred to in this document except based on information contained in the prospectus which includes detailed information regarding the Company and the risks involved in investing in the securities. In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation.

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Solely for the purposes of the product governance requirements contained within (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("MiFID II"); (b) articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; (c) local implementing measures (the "EEA Product Governance Requirements") and (d) Chapter 3 of the FCA Handbook Product Intervention and Product Governance Sourcebook (the "UK Product Governance Requirements" and together with the EEA Product Governance Requirements, the "Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II or Chapter 3 of the FCA Handbook Conduct of Business Sourcebook ("COBS"), as applicable; and (ii) eligible for distribution through all permitted distribution channels (the "Target Market Assessment"). Notwithstanding the Target Market Assessment, distributors (for the purposes of the Product Governance Requirements) should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to any contractual, legal or regulatory selling restrictions in relation to the Share Capital Increase. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Underwriters will only procure investors who meet the criteria of professional clients and eligible counterparties. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II or Chapters 9A or 10A respectively of COBS; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.